

# MY BENEFITS INFORMATION

KEEP THESE DOCUMENTS IN A SAFE PLACE FOR AT LEAST THREE YEARS

TBB-NC Site: \_\_\_\_\_

Site Phone Number: \_\_\_\_\_

Contact Name: \_\_\_\_\_

## List of Included Documents:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Hand deliver or mail complete and printed forms and supporting documents to your local DSS office. See the Steps document for further details.

If you have any questions or comments about the service you received at your TBB-NC Site, please call us at 1-855-MY-TBB-NC.



*Your Connection to a Brighter Future*

A Work Supports Program from MDC

Call Toll Free 1-855-MY-TBB-NC  
www.tbb-nc.org

# MY TAX INFORMATION

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*This Tax Return is for Tax Year(s):* \_\_\_\_\_

*Date Return Filed:* \_\_\_\_\_

TBB™-NC Site: \_\_\_\_\_

Site Phone Number: \_\_\_\_\_

Contact Name: \_\_\_\_\_

## List of Included Documents:

- Form 1040** (*Your Tax Return*)
- Form 8453-OL** (*Signature Form*)
- Form 1040 Schedule EIC**  
(*Earned Income Credit*)
- Form 2441**  
(*Child and Dependent Care Expense*)
- Form 8812**  
(*Additional Child Tax Credit*)
- Worksheets for the Above Forms**
- W-2 and/or 1099**  
(*Your Wage Statements*)
- Form 8888** (*To Split Your Tax Refund*)
- Other** \_\_\_\_\_

## Follow-up Instructions:

IRS Refund Status Line  
1-800-829-1954

IRS Tax Information  
1-800-829-1040

CFNC (Financial Aid Info)  
1-800-866-CFNC

TBB-NC Outreach Line  
1-855-698-2262



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